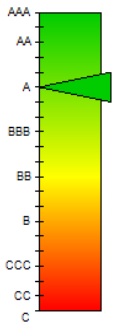
Overzicht EuroAnalyse Bouwbedrijf Steen B.V.

Kwalitatieve rating

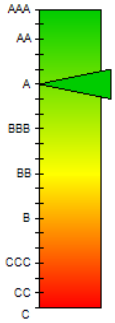


A

	Score	Weging
Product, Markt en Branche		
Producten en Branche	68 Punten	10,10 %
Markt	75 Punten	3,03 %
Strategie		
Strategie	85 Punten	5,05 %
Interne organisatie		
Corporate Management	91 Punten	20,20 %
Human Resources	88 Punten	5,05 %
Organisatiestructuur en Processen	86 Punten	10,10 %
Inkoopproces, Opslag, Productie, Sales en Marketing	83 Punten	8,08 %
Externe Communicatie en Corporate Planning	80 Punten	10,10 %
Kostenbeheersing en Risicomanagement	83 Punten	8,08 %
Financiën en Financieringen	76 Punten	20,20 %

Cijfermatige rating

	Rating
2009	A-
2010	A
Overall Cijfermatig	**A**
Trends in het huidige jaar	

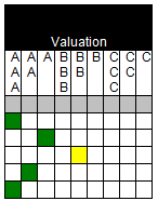


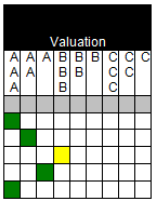
A

2009 ***2010***

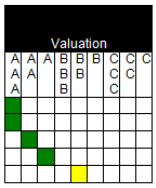
A- ***A***

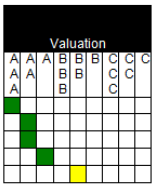
(Netto) Activa
Tangible fixed assets vs turnover
Stocks vs turnover
Trade debtors vs turnover
Equity Ratio (capital & reserves / total assets)
Trade creditors vs cost of material
Rev. reserves + retained earnings vs equity



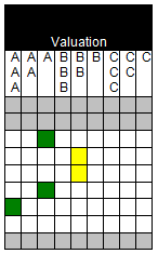


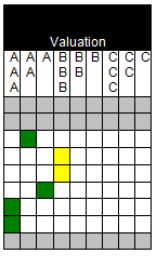
Rentabiliteit
Extraordinary vs ordinary income
Return on shareholder equity (post tax)
Return on total capital employed
Return on sales (after tax)
Operating cash flow return on turnover



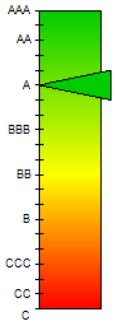


Liquiditeit
Fixed assets coverage rate A (equity)
Fixed assets coverage rate B (post tax)
Cash ratio (liquidity ratio 1st grade)
Quick ratio (liquidity ratio 2nd grade)
Current ratio (liquidity ratio 3rd grade)
Dynamic debt ratio
EBIT interest coverage
Short term debt intensity
Operating Cash Flow





Totale rating



A

	Rating	Weging
Kwalitatief rating	A	50%
Overall Cijfermatig	A	50%
Totale rating	**A**	

Kans op faillissement op basis van de totale rating:

Binnen 1 jaar 0,08%

Binnen 5 jaar 0,72%